



WEEKLY AGRICULTURAL REPORT

JUNE 16, 2022



DEPARTAMENT & REGIONS

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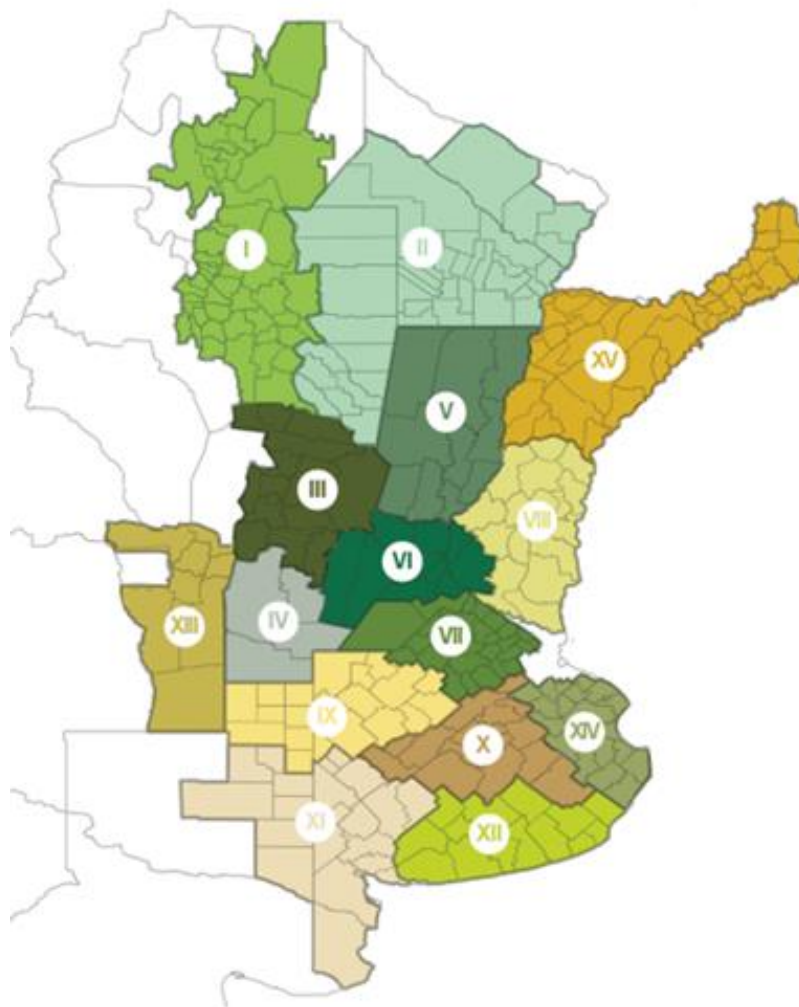
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JUNE 16 TO 22, 2022:

**MODERATE TEMPERATURES, COUPLED WITH SCARCE
PRECIPITATIONS OVER MOST PART OF THE
AGRICULTURAL AREA, WITH THE EXCEPTION OF A
FOCUS OVER THE NORTHEAST AND HEAVY
SNOWFALLS OVER THE MOUNTAIN RANGE. SHARP
TEMPERATURE DROP.**

At the beginning of the outlook, tropical winds will continue dominating the north of the agricultural area, while the center and south will observe the advance of polar winds that will accompany the entry of a storm front with very little precipitation activity. At the same time, the entry of a storm front, because of the lack of adequate moisture content in the atmosphere, will only produce storms over the northeast of the agricultural area and heavy snowfalls over almost the entire mountain range. The rest of its extension will receive little to no contributions. A vigorous mass of polar air, which accompanies the front, will complete its advance, producing a sharp drop in temperatures, with the risk of frost over much of its extension.



WHEAT

To date, wheat is 47.4% planted which, in absolute terms, represents just over 3 MHa. Weekly progress is estimated at 17.1 percentage points. Work interruptions due to lack of surface moisture continue affecting the north and center of the agricultural area, resulting in a YoY delay of 10 pp at the national level. Simultaneously, the lack of rainfalls in the short and medium term forecast continues risks the planting of a good part of the remaining hectares, thus affecting our area projection.

BARLEY

During the last fifteen days, the first planting tasks for the 2022/23 campaign were surveyed. To date, the national sowing progress covers 7.9% of the projected 1.3 MHa, reporting a YoY delay of -11.4 percentage points as a result of the lack of surface moisture on over large sectors of the center of the agricultural area. Rains in the short term will be essential to accelerate fieldwork progress and comply with the initial planting plans.

SOYBEAN

The soybean harvest for the 2021/22 season is almost complete, covering 99% of the area. The average yield is estimated at 2.8 Tn/Ha. The current production rises to 43 MTn. More than 150.000Ha remain to be harvested. The south of Buenos Aires and La Pampa account for more than 50% of the remaining area.

CORN

Since our previous report, the collection of corn has started to accelerate in the center of the national agricultural area. The low grain moisture in late-planted plots is fostering fieldwork. The weekly progress is estimated at 3pp. To date, corn is 37 % harvested. The national average yield stands at 6.94 Tn/Ha. Under this scenario, we maintain our final production estimate for the 2021/22 season at 49 MTn.



Annex



WHEAT

2022/23 Season

Data to: June 15, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	85,0	157.250
II NEA	430.000	460.000	66,7	306.682
III NCnt Cba	495.000	415.000	56,7	235.181
IV S Cba	330.000	320.000	44,3	141.760
V NCnt SFe	485.000	480.000	35,0	168.000
VI North Belt	790.000	780.000	61,9	482.976
VII South Belt	760.000	750.000	57,7	432.450
VIII ECnt ER	425.000	420.000	34,4	144.648
IX N LP-W BA	610.000	597.000	41,9	250.024
X Cnt BA	405.000	395.000	38,8	153.063
XI SW BA-S LP	695.000	680.000	41,8	284.376
XII SE BA	860.000	835.000	27,5	229.625
XIII SL	12.000	12.000	51,0	6.120
XIV Cuenca Sal	50.000	48.000	46,0	22.080
XV Others	23.000	23.000	75,0	17.250
TOTAL	6.700.000	6.400.000	47,4	3.031.484

BARLEY

2022/23 Season

Data to: June 15, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	40,0	2.400
IV	S Cba	8.000	8.000	20,0	1.600
V	NCnt SFe	4.000	4.000	30,0	1.200
VI	North Belt	25.000	26.000	5,0	1.300
VII	South Belt	80.000	93.000	8,0	7.440
VIII	ECnt ER	6.000	6.000	2,0	120
IX	N LP-W BA	175.000	190.000	13,0	24.700
X	Cnt BA	115.000	125.000	5,0	6.250
XI	SW BA-S LP	300.000	330.000	9,0	29.700
XII	SE BA	470.000	500.000	5,0	25.000
XIII	SL	-	-	-	-
XIV	Cuenca Sal	11.000	12.000	10,0	1.200
XV	Others	-	-	-	-
TOTAL		1.200.000	1.300.000	7,8	100.910

SOYBEAN

2021/22 Season

Data to: June 15, 2022

Zone	Sown	Hectareage (Ha)		Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
		Lost	Harvestable					
I	NWA	1.130.000	38.775	1.091.225	98,8	1.077.676	21,6	2.326.672
II	NEA	1.587.720	75.195	1.512.525	98,4	1.488.169	28,9	4.306.035
III	NCnt Cba	1.694.590	66.592	1.627.998	100,0	1.627.998	25,9	4.221.065
IV	S Cba	1.660.630	60.325	1.600.305	100,0	1.600.305	31,3	5.009.268
V	NCnt SFe	1.034.890	57.518	977.372	100,0	977.372	29,4	2.876.962
VI	North Belt	2.083.000	88.211	1.994.789	100,0	1.994.789	29,5	5.890.026
VII	South Belt	2.205.000	91.400	2.113.600	100,0	2.113.600	32,4	6.854.672
VIII	ECnt ER	1.017.000	66.960	950.040	100,0	950.040	24,0	2.284.643
IX	N LP-W BA	1.850.000	110.200	1.739.800	100,0	1.739.800	31,7	5.521.278
X	Cnt BA	690.000	36.822	653.178	95,5	623.844	25,2	1.570.676
XI	SW BA-S LP	365.000	28.525	336.475	91,8	308.905	14,6	450.222
XII	SE BA	510.000	19.740	490.260	89,4	438.096	17,0	742.706
XIII	SL	232.000	11.720	220.280	100,0	220.280	25,0	551.705
XIV	Cuenca Sal	162.170	7.138	155.032	96,9	150.190	23,4	351.885
XV	Others	78.000	2.970	75.030	100,0	75.030	14,0	104.831
TOTAL		16.300.000	762.091	15.537.909	99,0	15.386.094	28,0	43.062.646

CORN

2021/22 Season

Data to: June 15, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	4.500	445.500	10,0	44.550	68,0	303.101
II	NEA	775.000	4.800	770.200	7,0	53.914	69,1	372.492
III	NCnt Cba	1.060.000	10.950	1.049.050	21,3	223.232	64,9	1.448.673
IV	S Cba	915.000	10.740	904.260	23,5	212.289	74,6	1.582.974
V	NCnt SFe	280.000	5.050	274.950	43,1	118.508	51,3	608.014
VI	North Belt	712.000	25.450	686.550	86,7	595.288	71,9	4.281.719
VII	South Belt	555.000	21.220	533.780	88,3	471.198	67,2	3.166.930
VIII	ECnt ER	363.000	8.500	354.500	43,6	154.466	41,7	643.931
IX	N LP-W BA	800.000	11.400	788.600	41,5	327.224	85,9	2.812.310
X	Cnt BA	390.000	5.950	384.050	38,7	148.721	79,2	1.177.390
XI	SW BA-S LP	190.000	3.805	186.195	40,8	76.059	65,3	496.481
XII	SE BA	285.000	3.465	281.535	28,8	81.110	66,0	535.136
XIII	SL	350.000	1.760	348.240	19,8	69.041	64,3	444.060
XIV	Cuenca Sal	137.000	2.710	134.290	46,5	62.421	77,1	481.265
XV	Others	38.000	500	37.500	40,0	15.000	42,5	63.709
TOTAL		7.300.000	120.800	7.179.200	37,0	2.653.020	69,4	18.418.184